



Cancellation Summary

---

**Entity name**

SUPERIOR LAKE RESOURCES LIMITED

**Security on which the reorganisation was to be applicable**

SUP

ORDINARY FULLY PAID

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Monday March 30, 2020

**Reason for the cancellation**

Made as a new announcement, rather than as an update to the previous form lodged on 26 February 2020.

**Refer to below for full details of the announcement**



Announcement Details

---

Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

SUPERIOR LAKE RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

139522553

**1.3 ASX issuer code**

SUP

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Made as a new announcement, rather than as an update to the previous form lodged on 26 February 2020.

**1.4d Date of previous announcement(s) to this cancellation**

Monday March 30, 2020

**1.5 Date of this announcement**

Monday March 30, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

SUP

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Approvals

---



**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday March 27, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Friday April 3, 2020

**3.2 Date of +security holder meeting**

Friday March 27, 2020

**3.2a Effective date of consolidation or split**

Tuesday March 31, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday April 1, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday April 2, 2020

**3.5 Record date**

Friday April 3, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday April 6, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday April 14, 2020

**3.8 Trading starts on a normal T+2 basis**

Wednesday April 15, 2020



**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday April 17, 2020

Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

SUP

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

1,081,815,614

**Number on issue post consolidation or split**

108,181,561

**Estimate/Actual**

Actual

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**