

**ASX ANNOUNCEMENT**  
**31 March 2020**

**BOARD OF DIRECTORS**

*Executive Chairman*  
John Terpu

*Non-Executive Director*  
Kathleen Bozanic

*Non-Executive Director*  
Andrew Caruso

**COMPANY SECRETARY**  
Mark Petricevic

## CLEANSING PROSPECTUS

Great Southern Mining Limited (GSN or the Company) refers to the issue of 800,000 fully paid ordinary shares and 2,000,000 quoted options on 13 March 2020 (Quoted Securities) to advisers in relation to competing tenement applications (the Allottees).

Under the Corporations Act, cleansing notices must be issued within five business days of an issue of quoted securities. Due to an inadvertent administrative oversight, the Cleansing Notice was not lodged during this period in respect of the Quoted Securities and the Company was required to lodge a Cleansing Prospectus in respect of the Quoted Securities.

The Company confirms that:

- the securities issued on 13 March 2020 had not been traded and a trading halt and subsequent voluntary suspension was requested to prevent trading of the Quoted Securities occurring whilst the Company prepared a Cleansing Prospectus;
- the Cleansing Prospectus was lodged with the ASX on 30 March 2020; and
- the Company intends to resume trading immediately following the lodgment of the Cleansing Prospectus.

The purpose of the Cleansing Prospectus is not to raise capital but to facilitate secondary trading in the Quoted Securities.

This announcement has been approved for release by the Board of Great Southern Mining Limited.

**Mark Petricevic**  
**Company Secretary**  
**Great Southern Mining Limited**

**ASX: GSN**

**CONTACT DETAILS**

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