

Empire Oil & Gas NL

ACN: 063 613 730
C/- Trident Capital
Level 24, 44 St George's Terrace
Perth WA 6000

1 April 2020

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

RESULTS OF GENERAL MEETING

The Directors of Empire Oil & Gas NL (ASX: EGO) are pleased to advise in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the General Meeting held on 1 April 2020.

All resolutions were passed on a poll, including Resolution 12 which was passed as special resolution.

Proxies received and the results of the poll are set out on the attached schedule.

Stephen Hewitt-Dutton
Director/Company Secretary

Results of meeting

Name of entity

EMPIRE OIL & GAS NL

ABN/ACN/ARSN/ARBN

063 613 730

Date of meeting

1 April 2020

| Resolutions voted on at the meeting | | | | | If decided by poll ⁵ | | | | Proxies received ⁶ | | | | |
|-------------------------------------|--|---------------------|----------------------------|-------------------------------|---------------------------------|----------------|---------------|----------------|-------------------------------|-----------|---------|---------|-------------------------|
| Resolution | | Result ² | Voting method ³ | If s250U applies ⁴ | Voted for | | Voted against | | Abstained | For | Against | Abstain | Discretion ⁹ |
| No ¹ | Short description | | | | Number | % ⁷ | Number | % ⁸ | | | | | |
| 1 | Consolidation of Shares | Passed | Poll | N/A | 10,276,021 | 99.81% | 19,384 | 0.19% | 72 | 9,011,777 | 19,384 | 72 | 1,264,244 |
| 2 | Issue of Shares to Unrelated Empire Oil & Gas NL Loan Holders | Passed | Poll | N/A | 10,271,691 | 99.77% | 23,786 | 0.23% | - | 9,007,447 | 23,786 | - | 1,264,244 |
| 3a | Right for Sean McCormick to participate in issue of Empire Oil & Gas NL Loans | Passed | Poll | N/A | 10,270,691 | 99.76% | 24,786 | 0.24% | - | 9,006,447 | 24,786 | - | 1,264,244 |
| 3b | Right for Stephen Hewitt-Dutton to participate in issue of Empire Oil & Gas NL Loans | Passed | Poll | N/A | 10,271,012 | 99.76% | 24,465 | 0.24% | - | 9,006,768 | 24,465 | - | 1,264,244 |
| 3c | Right for John Gilfillan to participate in issue of Empire Oil & Gas NL Loans | Passed | Poll | N/A | 10,271,012 | 99.76% | 24,465 | 0.24% | - | 9,006,768 | 24,465 | - | 1,264,244 |
| 3d | Right for Darren Bromley to participate in issue of Empire Oil & Gas NL Loans | Passed | Poll | N/A | 10,271,012 | 99.76% | 24,465 | 0.24% | - | 9,006,768 | 24,465 | - | 1,264,244 |
| 3e | Right for Gracjan Lambert to participate in issue of Empire Oil & Gas NL Loans | Passed | Poll | N/A | 10,271,012 | 99.76% | 24,465 | 0.24% | - | 9,006,768 | 24,465 | - | 1,264,244 |
| 3f | Right for Neville Martin to participate in issue of Empire Oil & Gas NL Loans | Passed | Poll | N/A | 10,270,994 | 99.76% | 24,483 | 0.24% | - | 9,006,750 | 24,483 | - | 1,264,244 |
| 4a | Appointment of Proposed Director – Darren Bromley | Passed | Poll | N/A | 10,272,695 | 99.78% | 17,501 | 0.17% | 5,281 | 9,008,451 | 17,501 | 5,281 | 1,264,244 |
| 4b | Appointment of Proposed Director – Gracjan Lambert | Passed | Poll | N/A | 10,272,695 | 99.78% | 17,501 | 0.17% | 5,281 | 9,008,451 | 17,501 | 5,281 | 1,264,244 |

| Resolutions voted on at the meeting | | | | | If decided by poll ⁵ | | | | | Proxies received ⁶ | | | |
|-------------------------------------|--|---------------------|-------------------------------|----------------------------------|---------------------------------|----------------|---------------|----------------|-----------|-------------------------------|---------|-----------|-------------------------|
| No ¹ | Resolution Short description | Result ² | Voting method ³ | If s250U applies ⁴ | Voted for | | Voted against | | Abstained | For | Against | Abstain | Discretion ⁹ |
| | | | | | Number | % ⁷ | Number | % ⁸ | Number | Number | Number | Number | Number |
| 4c | Appointment of Proposed Director – Neville Martin | Passed | Poll | N/A | 10,272,695 | 99.78% | 17,501 | 0.17% | 5,281 | 9,008,451 | 17,501 | 5,281 | 1,264,244 |
| 5 | Change to nature and scale of activities | Passed | Poll | N/A | 10,279,197 | 99.84% | 11,773 | 0.11% | 4,507 | 9,014,953 | 11,773 | 4,507 | 1,264,244 |
| 6 | Issue of Shares to Vendors | Passed | Poll | N/A | 10,273,970 | 99.79% | 21,507 | 0.21% | - | 9,009,726 | 21,507 | - | 1,264,244 |
| 7 | Issue of Shares under the Prospectus | Passed | Poll | N/A | 10,274,671 | 99.80% | 20,485 | 0.20% | 321 | 9,010,427 | 20,485 | 321 | 1,264,244 |
| 8a | Right for Sean McCormick to participate in Public Offer | Passed | Poll | N/A | 10,277,062 | 99.82% | 18,415 | 0.18% | - | 9,012,818 | 18,415 | - | 1,264,244 |
| 8b | Right for Stephen Hewitt-Dutton to participate in Public Offer | Passed | Poll | N/A | 10,272,165 | 99.77% | 18,415 | 0.18% | 4,897 | 9,007,921 | 18,415 | 4,897 | 1,264,244 |
| 8c | Right for John Gilfillan to participate in Public Offer | Passed | Poll | N/A | 10,272,165 | 99.77% | 18,415 | 0.18% | 4,897 | 9,007,921 | 18,415 | 4,897 | 1,264,244 |
| 9a | Right for Darren Bromley to participate in Public Offer | Passed | Poll | N/A | 10,272,165 | 99.77% | 18,415 | 0.18% | 4,897 | 9,007,921 | 18,415 | 4,897 | 1,264,244 |
| 9b | Right for Gracjan Lambert to participate in Public Offer | Passed | Poll | N/A | 10,272,165 | 99.77% | 18,415 | 0.18% | 4,897 | 9,007,921 | 18,415 | 4,897 | 1,264,244 |
| 9c | Right for Neville Martin to participate in Public Offer | Passed | Poll | N/A | 10,277,062 | 99.82% | 18,415 | 0.18% | - | 9,012,818 | 18,415 | - | 1,264,244 |
| 10 | Issue of 24 Month Bonus Escrowed Shares to Trident Capital | Passed | Poll | N/A | 8,520,573 | 82.76% | 24,583 | 0.24% | 1,750,321 | 7,256,329 | 24,583 | 1,750,321 | 1,264,244 |
| 11 | Issue of 24 Month Bonus Escrowed Shares to Darren Bromley | Passed | Poll | N/A | 10,270,573 | 99.76% | 24,583 | 0.24% | 321 | 9,006,329 | 24,583 | 321 | 1,264,244 |
| 12 | Change of name | Passed | Poll | N/A | 10,271,573 | 99.77% | 6,613 | 0.06% | 17,291 | 9,007,329 | 6,613 | 17,291 | 1,264,244 |

Instructions:

- The resolution numbers in the tables above should match the resolution numbers in the notice of meeting.
- Insert "Passed" or "Not passed", as appropriate.
- Insert "Poll" or "Show of hands", as appropriate.
- Insert "1st strike", "2nd strike" or "N/A", as appropriate.
- Complete this section if the resolution was decided by a poll. Ignore this section if the resolution was decided by a show of hands.
- Complete this section for all resolutions, showing the number of valid proxies received and how the proxy was directed to vote on the resolution.
- Calculate this percentage as the number of votes cast for the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted against the resolution, this should add to 100%.

8. Calculate this percentage as the number of votes cast against the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted for the resolution, this should add to 100%.
9. "Discretion" means the proxy could vote on the resolution in their discretion.
10. Delete this table if there were no resolutions proposed but not put to the meeting.
11. Add or remove rows from each table to accommodate the number of resolutions proposed in the notice of meeting.
12. Delete these instructions before submitting this form to ASX.
13. See Guidance Note 35 *Security Holder Resolutions* for further guidance.