

06 April 2020

**Zeta Resources Limited**  
("Zeta Resources" or the "Company")

**Net Tangible Asset Backing Per Share**  
**at 31 March 2020**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 March 2020, in Australian Dollars, was as follows:

|                                     |                              |
|-------------------------------------|------------------------------|
| Investments in listed securities:   | 07.03 cents per share        |
| Investments in unlisted securities: | <u>07.34</u> cents per share |
| Total NTA:                          | 14.37 cents per share        |

This announcement has been authorised by Zeta's Investment Manager:  
ICM Limited

For further information, please contact:

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ICM

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