

6 April 2020

ASX Announcement
ASX Code: SRN

Proposed Sale of Small Share Parcels

Surefire Resources NL (**the Company**) announces that the board has authorised to undertake a sale of small share parcels in accordance with its Constitution.

A pro-forma of a notice being dispatched to shareholders holding less than a marketable parcel of shares as of 5:00pm (AWST) on Friday 3 April 2020, being the relevant Record Date is enclosed herewith.

Authorised for release by Vladimir Nikolaenko
Managing Director

[6 April 2020]

Dear Shareholder

SALE NOTICE – SMALL SHARE PARCELS

Surefire Resources NL (“**Surefire**” or “**the Company**”) currently has many shareholders on its share register who hold parcels (“**Small Parcels**”) of less than \$500 in value based on the current share market price.

To assist in reducing the large shareholder base and the administrative costs associated with that base, Clause 3 of the Company Constitution (Minimum Shareholding) provides the Company with the power to sell Small Parcels at the Company’s cost and to remit the proceeds to the shareholder whose shares have been disposed of in this manner. In many cases, such a sale may benefit the shareholders involved as it will allow their shares to be readily sold on the ASX (which they might otherwise find difficult to do due to the small size of their shareholding) and there will be no brokerage costs payable by them on the sale as these will be borne by the Company.

Your shareholding (which is set out on the “Notice of Retention” on the reverse side of this notice) was a Small Parcel on the day prior to the date of this notice.

The Company would therefore like to sell your shareholding on your behalf and this notice is to inform you that the Company intends to invoke the power of sale contained in Clause 3 of the Company’s Constitution in relation to your shareholding. If your shareholding is sold by the Company, you will be forwarded the proceeds from the sale after the sale is completed. CPS Capital Group Pty Ltd (“**CPS**”) have been engaged as corporate advisors to the Company and act as broker to handle the sale of the Small Parcels.

If you wish your shareholding to be sold, there is no need for you to do anything.

If you do not wish your shares to be sold, you must complete the Notice of Retention and return it to the Company’s share registry (Advanced Share Registry) by 20 May 2020.

Should you have any queries in relation to this matter, please contact Advanced Share Registry by telephone on (08) 9389 8033 or email at admin@advancedshare.com.au.

Yours faithfully

Vladimir Nikolaenko
Managing Director

**All correspondence to:
Advanced Share Registry**

PO Box 1156, Nedlands, WA 6909
110 Stirling Hwy, Nedlands, WA 6009
P: +61 8 9389 8033 | F: +61 8 6370 4203
E: admin@advancedshare.com.au
W: www.advancedshare.com.au

Sub-Register	
HIN / SRN	
Total holding balance as at record date	
Sale price	\$0.0016
Total proceed	

Please Complete the
form in Capital Letters.

A B C

1 2 3

Where a choice is required,
mark the box with an 'X'

X

Share Sale Facility Form

You should read Surefire Resources NL (the Company)'s document that accompanied this form carefully.
If you are in any doubt as to how to deal with this form, please consult a professional advisor.

A. Number of Shares

The number of Shares that you held at 5:00pm (AWST) on 3 April 2020

B. Retention of Small (Less than \$500) Parcels of Shares

Should you wish to retain your shares, please tick the box below.

This form must be received by the Company's share registry 5:00pm (WST) on 20 May 2020 to retain your shares.

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Retain my/our shares

C. Nominate Bank Account

Should you wish to be paid from the sale of the shares direct to your bank account, please tick the box below.

If the form is not received by the Company's share registry by 5:00pm (WST) on 20 May 2020 the sale proceeds will be withheld.

Non-resident holders will be paid in Australian dollars by cheque only.

☐

Sell my/our shares and be paid the proceeds of the sale by direct credit to the following account (For Australian resident only)

Account Name

Please note the Account Name(s) must be the same as that registered above.

BSB

Account Number

Name of Bank/Financial Institution

Branch Suburb/Town

Non-resident holders will be paid in Australian dollars by cheque.

Contact details - Please provide your contact details in case we need to speak to you about this form.

Name of contact person

Contact person's daytime telephone number

Email Address

By signing and returning this form, I/we confirm that I/we understand that my/our shares will be arranged in accordance with my instruction, under the Share sale process.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Date Month Year

TO BE A VALID INSTRUCTION, THIS FORM MUST BE RECEIVED BY NO LATER THAN 5:00PM (WST) ON 20 MAY 2020.

Share Retention / Sale of Small (Less than \$500) Parcel of Shares Instructions

Securityholders who wish to retain their shares must return this form to the Company's share registry by 5:00pm (WST) on 20 May 2020.

Number of Shares as at Record Date

This is the total number of Shares you held at 5:00pm (WST) on 3 April 2020.

Retention of Small (Less than \$500) Parcels of Shares

Please mark the box on the front of the form to retain your shares, and return it in accordance with the lodgement instructions below.

If this form is not received by that time, and you have not otherwise validly notified the Company that you wish to retain your Shares by that time, the Company will be entitled to have your Shares sold for you.

Sale of Small (Less than \$500) Parcels of Shares

Australian residents will be paid their sale proceeds in Australian dollars by direct credit to an account held with an Australian Financial Institution. You must complete and return this form, including your direct credit of payments instruction in section C. Where a Share Sale Facility Form has not been returned, sale proceeds will be withheld if no account held with an Australian financial institution is recorded on the Register.

Non-resident holders who do not have an account with an Australian Financial Institution will be paid in Australian dollars by cheque.

Contact details

Enter the name of a contact person, telephone number and email address. These details will only be used in the event that the registry has a query regarding this form.

Signatures

You must sign and date the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the securityholders must sign.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Consolidation of shareholdings

If you have more than one holding on Surefire Resources NL's register and you do not wish to sell your shares under the Small (Less than \$500) Parcel of Share Sale process, you should consider consolidating them. For further advice in this regard, please contact ADVANCED SHARE REGISTRY.

Lodgement of Form

This form must be completed and received by ADVANCED SHARE REGISTRY Perth by no later than 5:00pm (WST) on 20 May 2020.

It is your responsibility to allow sufficient time for this form to be received by ADVANCED SHARE REGISTRY.

This form must be sent to the Company's share registry by:

Mail: Surefire Resources NL, C/: Advanced Share Registry Services, PO Box 1156, Nedlands WA 6909

Hand Delivery: Advanced Share Registry Services, 110 Stirling Highway, Nedlands WA 6009

Facsimile: +61 8 6370 4203

Email: admin@advancedshare.com.au

Neither ADVANCED SHARE REGISTRY nor the Company accepts any responsibility if you lodge this form at any other address or by any other means.

If you do not return the form the Company intends to sell your shares and pay the proceeds to you by direct credit.

Privacy Statement

Personal information is collected on this form by ADVANCED SHARE REGISTRY, as registrar for the Company, for the purpose of effecting your instructions in relation to the Share Sale process, maintaining registers of security holders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to the Company and its professional advisers, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by ADVANCED SHARE REGISTRY, or you would like to correct information that is inaccurate, incorrect or out of date, please contact ADVANCED SHARE REGISTRY. In accordance with the Corporations Act 2001(Cth), you may be sent material (including marketing material) approved by the Company in addition to general corporate communications. You may elect not to receive marketing material by contacting ADVANCED SHARE REGISTRY.

This form may not be used to notify your change of address. For information please contact ADVANCED SHARE REGISTRY on (618) 9389 8033 or visit the share registry at www.advancedshare.com.au.