Market Announcement



7 April 2020

MetalsTech Limited (ASX: MTC) – Trading Halt

Description

The securities of MetalsTech Limited ('MTC') will be placed in trading halt at the request of MTC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 9 April 2020 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



7 April 2020

Chris Hesford Geologist, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40 Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Chris,

MetalsTech Limited - Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company of a maiden JORC (2012) Mineral Resource estimate for the Sturec Gold Mine, located in Slovakia, based on the use of Thiosulphate gold recovery and extraction technology.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Thursday, 9 April 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned. This announcement has been authorized by the Board of the Company.

Regards,

Gino D'Anna Director

For further information, contact:

Russell Moran Chairman M +61 415 493 993 russell@metalstech.net Gino D'Anna Director M +61 400 408 878 gino@metalstech.net



Registered Office MetalsTech Limited (ASX:MTC) Unit 1, 44 Denis Street Subiaco WA 6008 T +61 400 408 878 E info@metalstech.net Board of Directors Chairman - Russell Moran Director - Gino D'Anna Technical Director - Noel O'Brien Technical Director - Dr Qingtao Zeng Company Secretary - Paul Fromson

Projects Sturec Gold Project (Au) Cancet (Li) Adina (Li) Sirmac-Clapier (Li)

100% owned 100% owned 100% owned 100% owned