

Part 1 - Entity and announcement details

1.1 Name of +Entity KORE POTASH PLC

1.2 Registered Number Type ARBN Registration Number 621843614

1.3 ASX issuer code KP2

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

Tuesday April 7, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

March-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description			CDI Ratio
KP2 : CHESS DEPOSITARY INTEREST	1:1		
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B) 207,240,987		Net Difference (A-B)
			-1,498,511
205,742,476			
Reason for change:			
Net transfers of securities between CDIs and		Ordinary share	

as quoted / held on

AIM and JSE

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

KP2AA : ORDINARY FULLY PAID

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	1,498,511
1,335,510,088	1,334,011,577	, ,

Reason for change:

Net transfers of securities between CDIs quoted on ASX and ordinary shares quoted on AIM and JSE.

ASX +Security Code and Description

KP2AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
30,900,000	30,900,000	

ASX +Security Code and Description

KP2AC : PERFORMANCE RIGHTS



Total number of securities at end of statement month (A) 28,183,108	Total number of securities at end of previous month (B) 28,183,108	Net Difference (A-B) 0
ASX +Security Code and Description KP2AE : WARRANTS		
Total number of securities at end of statement month (A) 13,144,659	Total number of securities at end of previous month (B) 13,144,659	Net Difference (A-B) 0