

9 April 2020

HAWKSTONE MINING GENERAL MEETING – COVID-19 PRECAUTIONS INCLUDING VOTING BY PROXY AND UPDATED MEETING PROCEDURES

Hawkstone Mining Limited (**HWK** or **the Company**) (ASX: HWK) advises that due to the current restrictions in place in relation to COVID-19, all resolutions at the Hawkstone Mining Limited General Meeting (**GM**) will be decided by poll, based on proxy votes only. In light of the Australian Government's ban on public gatherings of more than 2 people, Hawkstone is not able to allow shareholders to physically attend the GM.

The GM will proceed as announced in the Notice of Meeting (ASX: 16 March 2020) at 11:00 am AWST on Friday, 17 April 2020. The GM will be made accessible to shareholders via a conference call facility which will allow shareholders to ask questions in relation to the business of the meeting. Instructions for joining the conference call will be published on the Hawkstone website.

In the meantime, shareholders are advised that all resolutions will be decided based on proxy votes which must be received by 11:00 am AWST on Wednesday 15 April 2020. Lodgement instructions (which include the ability to lodge proxies electronically) are set out on the proxy form. **Shareholders who have not already lodged a completed proxy form are strongly encouraged to do so as soon as possible.**

Shareholders are also invited to submit questions in advance of the meeting by email to the Company Secretary at omalone@hawkstonemining.com.

Further details on these updated meeting procedures can be found in the attached meeting procedures booklet.

The Company appreciates the understanding of its shareholders as it navigates this difficult situation.

This ASX announcement has been approved and authorised for release by Paul Lloyd, Managing Director.

For further information, please contact:

Oonagh Malone
Company Secretary
Ph: +61 8 6143 6705

MEETING PROCEDURES BOOKLET

Teleconference participation

Shareholders who wish to participate in the General Meeting to be held on **17 April 2020 at 11:00am (WST)** may do so by dialling into the teleconference line.

Instructions for joining the conference call will be published on the Hawkstone website prior to the General Meeting.

Asking Questions at the Meeting

The teleconference line will include the ability for Shareholders to ask questions in relation to the business of the meeting.

Shareholders are also invited to submit questions in advance of the meeting. You may send written questions to the share registry at the address set out on the proxy form or email your questions to the Company Secretary at omalone@hawkstonemining.com.

Please ensure that your questions are received no later than 5:00pm on Thursday, 16 April 2020 (WST).

Appointing a Proxy

You are encouraged to complete and return the proxy form which accompanied the Notice of Meeting.

Details on the appointment of a proxy are set out in the Notice of Meeting.

Lodgement of proxies

To be valid, the proxy form and any power of attorney or other authority (if any) under which it is signed (or a certified copy of it) must be received by no later than 11:00 am AWST on Wednesday 15 April 2020 (**Proxy Deadline**). Proxy forms received after this time will be invalid.

Proxy forms may be lodged using any of the following methods, with the Online method encouraged:

Online proxy

You may submit your proxy online at <https://investor.automic.com.au/#/loginsah> using your secure access information as shown on your proxy form or using your mobile device to scan the personalised QR code contained on the proxy form.

You will be taken to have signed the proxy form if you lodge your proxy in accordance with the instructions on the website. A proxy cannot be appointed electronically if they are appointed under a power of attorney or similar authority. The online proxy facility may not be suitable for Shareholders wishing to appoint two proxies with different voting directions. Please read the instructions for online proxy submissions carefully before you lodge your proxy.

Proxy delivery

In addition to online proxy submissions, proxies may be given by post or fax. A proxy form and a reply-paid envelope was enclosed with the Notice of Meeting.

A completed proxy form and any power of attorney or other authority (if any) under which it is signed (or a certified copy of it) must be received by the Proxy Deadline by one of the following means:

- posted to Automic, GPO Box 5193, Sydney NSW 2001; or
- by email to meetings@automicgroup.com.au.

Corporate Representative

If your holding is registered in a company name, a corporate securityholder may appoint a person to act as its representative to participate in the teleconference by providing that person with the appropriate 'Appointment of Corporate Representative' (available from the Share Registrar). Once completed, this form should be provided to the Company Secretary at omalone@hawkstonemining.com prior to the meeting commencing.

Undirected Proxies

The Chair of the meeting intends to vote undirected proxies in favour of all resolutions as set out in the Notice of Meeting. In exceptional circumstances, the Chair of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

If the Chair is appointed as your proxy and you have not specified the way the Chair is to vote on Resolutions 8 to 10 (inclusive) by signing and return the Proxy Form, you are considered to have provided the Chair with an express authorisation for the Chair to vote the proxy in accordance with the Chair's intention, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel of the Company.

Voting by Poll

Voting on all resolutions at the General Meeting will be conducted by poll and based on proxy votes only. Further details of the poll will be provided at the General Meeting.

