

AZURE HEALTH TECHNOLOGY LIMITED

9 April 2020

ASX Markets Announcements
Australian Securities Exchange
Level 40, Central Park, 152-158 St Georges Terrace,
Perth WA 6000

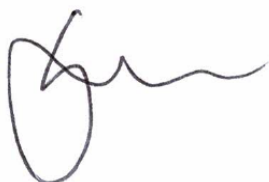
SUPPLEMENTARY PROSPECTUS

Azure Health Technology Limited (ASX: AZT) (AZT or Company) announces that it has lodged a Supplementary Prospectus with ASIC.

The purpose of this Supplementary Prospectus is to inform shareholders of the correction of drafting errors in the Replacement Prospectus lodged on 12 February 2020. Specifically, this Supplementary Prospectus has been prepared to correct certain drafting errors in the Prospectus which unintentionally restricted the Offer to Applicants resident in Australia. It is intended that the Offer be available in jurisdictions in which it would not be unlawful to make the Offer, as stated in section 6.18 of the Replacement Prospectus.

This Supplementary Prospectus will be issued with the Replacement Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.azureht.com.au.

For further information, contact: **Greg Starr** <greg.starr@tearum.com.au>



Gregory Starr
DIRECTOR

SUPPLEMENTARY PROSPECTUS

AZURE HEALTH TECHNOLOGY LIMITED ACN 111 082 485

1. IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the Replacement Prospectus dated 12 February 2020 (**Prospectus**) issued by Azure Health Technology Limited ACN 111 082 485 (**Company**).

This Supplementary Prospectus is dated 9 April 2020 and was lodged with ASIC on that date. ASIC, ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning when used in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.azureht.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisors without delay.

2. BACKGROUND – REASON FOR THIS SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus has been prepared to correct certain drafting errors in the Prospectus which unintentionally restricted the Offer to Applicants resident in Australia. It is intended that the Offer be available in jurisdictions in which it would not be unlawful to make the Offer, as stated in section 6.18 of the Prospectus.

The correct position is as stated in section 6.18 of the Prospectus as follows:

“No action has been taken to register or qualify the Prospectus or the Shares or otherwise to permit a public offering of the Shares in any jurisdiction outside of Australia.

This Prospectus does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. The distribution of this Prospectus in jurisdictions outside Australia may be restricted by law. Persons who come into possession of this Prospectus who are not in Australia should seek advice on and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities law.

In particular, the Prospectus has not been and will not be registered under the US Securities Act or the laws of any State of the United States and Shares may not be offered or sold within the United States or to, or for the account or benefit of a US Person except in a transaction exempt from the registration requirements of the Securities Act or applicable US State securities laws.”

Accordingly, a number of unintended statements are by this Supplementary Prospectus deleted from the Prospectus. The Company has taken the view that these corrections are not minor changes as contemplated ASIC RG 254 and accordingly it is necessary for the Company to issue this Supplementary Prospectus.

3. APPLICATION FORMS

The Directors of the Company believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed for shares under the Prospectus.

4. AMENDMENTS TO THE PROSPECTUS

- (a) The following phrase is deleted from the 3rd paragraph on page 2 of the Prospectus (under the heading “Exposure Period”):

“to Australian residents only,”

- (a) The following statement is deleted from the 4th paragraph on page 2 of the Prospectus (under the heading “Obtaining a copy of this Prospectus”):

“Any person accessing the electronic version of this Prospectus must be an Australian resident and must only access the Prospectus from within Australia.”

- (b) The following statement is deleted from section 1.6 of the Prospectus on page 25:

“The Offer is open only to Applicants resident in Australia. All Applicants under the Offer must have an eligible residential or, in the case of a corporate applicant, registered office address in Australia.”

It is replaced with the wording that already exists in section 6.18 of the Prospectus on page 86 which reads as follows:

“No action has been taken to register or qualify the Prospectus or the Shares or otherwise to permit a public offering of the Shares in any jurisdiction outside of Australia.

This Prospectus does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. The distribution of this Prospectus in jurisdictions outside Australia may be restricted by law. Persons who come into possession of this Prospectus who are not in Australia should seek advice on and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities law.

In particular, the Prospectus has not been and will not be registered under the US Securities Act or the laws of any State of the United States and Shares may not be offered or sold within the United States or to, or for the account or benefit of a US Person except in a transaction exempt from the registration requirements of the Securities Act or applicable US State securities laws.”

- (c) The following paragraph is deleted from section 6.6 on page 81 of the Prospectus:

“The Offer is open to Applicants resident in Australia only. All Applicants under the Offer must have an eligible residential or, in the case of a corporate applicant, registered office address in Australia.”

5. CONSENTS

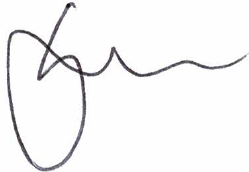
The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent. These consenting parties have not authorised or caused the issue of this Supplementary Prospectus and take no responsibility for any part of this Supplementary Prospectus other than to the amendments to the Prospectus.

6. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. The Directors believe that the Prospectus when read together with this Supplementary Prospectus contains all the information that would be required by sections 710 and 711 of the Corporations Act and does not contain any material statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated 9 April 2020

A handwritten signature in black ink, appearing to read 'Greg Starr', with a large, stylized initial 'G'.

Greg Starr
Director