

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Southern Hemisphere Mining Limited**
ACN/ARSN **ACN 009 188 694**

1. Details of substantial holder (1)

Name **Euroz Limited**
ACN/ARSN (if applicable) **ACN 000 364 465**

There was a change in the interests of the substantial holder on: 6 April 2020
The previous notice was given to the company on: 8 November 2018
The previous notice was dated: 8 November 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	14,442,203	16.64%	15,642,203	14.40%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class	Units	Consideration	Votes Affected
6 Nov 2019	Euroz Limited	Placement	FPO	1,200,000	\$30,000.00	1,200,000

Reduction in 'Voting Power' is as a result of the issue of 14,170,421 new shares by the Company on 6 April 2020.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	Persons Votes
Euroz Limited	Zero Nominees Pty Ltd	Zero Nominees Pty Ltd	15,642,203 ORD	15,642,203

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Euroz Limited	Level 18 Alluvion, 58 Mounts Bay Road Perth 6000
Zero Nominees Pty Ltd	Level 18 Alluvion, 58 Mounts Bay Road Perth 6000

Anthony Hewett
Company Secretary
Euroz Limited

14 April 2020