

Market Announcement

16 April 2020

AML3D Limited (ASX: AL3) – Admission and Commencement of Official Quotation

Description

AML3D Limited ('AL3') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 16 April 2020.

Official quotation of AL3's ordinary fully paid shares will commence at 11:00 AM AEST on Monday, 20 April 2020.

AL3 raised \$9,000,000 pursuant to the offer under its prospectus dated 10 February 2020 ('Prospectus') by the issue of 45,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	78,458,557 fully paid ordinary shares
ASX Code:	AL3
Time:	11:00 AM AEST
Date:	Monday, 20 April 2020
ASX Trade Abbreviation:	AML3D
ISIN:	AU0000079212
Home Branch:	Perth
Registered Office:	Address: 14 Pentland Road, Salisbury South SA 5106 Phone: +61 8 8258 2658 Email: investor@aml3d.com
Company Secretary:	Christine Manuel
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 5, 115 Grenfell Street, Adelaide SA 5000 Phone: 1300 556 161 (within Australia) or +61 3 9415 4000 (overseas) Email: Not provided
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 9.9 of the Prospectus
Activities:	Welding, robotics, metallurgy and software business which uses automated wire-fed 3D printing in a large freeform environment to produce metal components and structures for commercial use.
Lead Manager:	Foster Stockbroking Pty Ltd
Underwriter:	Not underwritten

ASX Restricted Securities:	<p>51,004,971 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 April 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>7,000,000 options exercisable at \$0.30 each on or before 4 December 2024, classified by ASX as restricted securities and to be held in escrow until 20 April 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 options exercisable at \$0.30 each on or before 30 July 2023, classified by ASX as restricted securities and to be held in escrow until 20 April 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,060,934 options exercisable at \$0.30 each on or before 30 June 2021, classified by ASX as restricted securities and to be held in escrow until 20 April 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 May 2020, being 12 months from the date of issue.</p> <p>2,785,135 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 December 2020, being 12 months from the date of issue.</p> <p>17,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 January 2021, being 12 months from the date of issue.</p> <p>35,000 options exercisable at \$0.30 each on or before 30 June 2021, classified by ASX as restricted securities and to be held in escrow until 30 January 2021, being 12 months from the date of issue.</p> <p>5,570,245 options exercisable at \$0.30 each on or before 30 June 2021, classified by ASX as restricted securities and to be held in escrow until 19 December 2020, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	500,000 options exercisable at \$0.30 each on or before 4 December 2024.

What do I need to do and by when?

Please refer to AL3's Prospectus.

Need more information?

For further information, please call AL3 +61 8 8258 2658.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)