

17 April 2020

Company Announcements Office  
**Australian Securities Exchange**

20 Bridge Street,  
SYDNEY NSW 2000

Dear Sir or Madam,

**SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001**

This notice is given by MyFiziq Limited (ASX: MYQ) ("Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 15 April 2020, the Company made an announcement to the ASX that its corporate advisory mandate with Asia Cornerstone Asset Management (ACAM) (Mandate) had been terminated by mutual agreement. The Company agreed to issue 1,200,000 fully paid ordinary shares to ACAM in full and final settlement of all claims under, or in connection with, the Mandate.

Furthermore, the Company has agreed to issue 300,000 shares to a supplier in lieu of a cash payment, with the benefit of improving cash flow in the current economic climate.

The shares referred to above have now been issued and were issued without disclosure to investors under Part 6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Yours faithfully,  
By Order of the Board

A handwritten signature in dark ink, appearing to be "S. Richards", with a horizontal line and a dot below it.

**Steven Richards**  
Company Secretary  
MyFiziq Limited  
E: [admin@myfiziq.com](mailto:admin@myfiziq.com)