



---

## **DEFERRAL OF AGM**

---

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) advises that given the current restrictions arising from the COVID-19 pandemic and in line with the Australian Securities and Investments Commission release of 20-068MR, Guidelines for meeting upcoming AGM and financial reporting requirements dated 20 March 2020 (“ASIC Guidelines”), the Board has resolved to defer the date of the Company’s annual general meeting, which was due to be held in May 2020, to a date to be advised, but no later than end of July 2020.

The ASIC Guidelines acknowledged that COVID-19 may temporarily impact on the ability of public listed companies with 31 December balance dates to physically hold an AGM by 31 May 2020. For these entities, ASIC confirmed that it will take no action if AGM’s are postponed for two months.

Shareholders will be advised of further details of the AGM in a Notice of Meeting which will be provided to shareholders by no later than end of June 2020. The Notice of Meeting will also be available on the ASX website at [www.asx.com.au](http://www.asx.com.au) and the Company’s website at [www.lucapa.com.au](http://www.lucapa.com.au).

Authorised by the Lucapa Board.

**MILES KENNEDY**  
**CHAIRMAN**