

ASX Release
22 April 2020

Cleansing Statement

On 20 April 2020, MetalsTech Limited (ASX: MTC) (MetalsTech or the Company) issued a "Proposed Issue of Securities" and an "Appendix 2A" for the issue and quotation of shares (Shares) in relation to the exercise of options and conversion of Performance Rights. The total number of Shares issued was 980,000 fully paid ordinary shares.

The issue date of the Shares was 15 April 2020.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

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Board of Directors
Chairman - Russell Moran
Director - Gino D'Anna
Technical Director - Noel O'Brien
Technical Director - Dr Qingtao Zeng
Company Secretary - Paul Fromson

Projects	
Sturec Gold Project (Au)	100% owned
Cancet (Li)	100% owned
Adina (Li)	100% owned
Sirmac-Clapier (Li)	100% owned