



Market Announcement

23 April 2020

De Grey Mining Limited (ASX: DEG) – Trading Halt (2+2)

Description

The securities of De Grey Mining Limited ('DEG') will be placed in trading halt at the request of DEG, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 April 2020 or when the announcement is released to the market.

Issued by

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ASX Announcement

23 April 2020

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REQUEST FOR TRADING HALT – DE GREY MINING LIMITED

De Grey Mining Limited (ASX: DEG, “De Grey” “Company”) requests the immediate implementation of a trading halt in its ordinary shares from the commencement of trading on Thursday 23 April 2020.

In accordance with ASX Listing Rule 17.1, De Grey provides the following information:

- a) the trading halt is requested for the purposes of finalising a capital raising;
- b) De Grey requests that the trading halt remain in place until the earlier of the Company making an announcement to the market regarding the capital raising and the commencement of trading on Wednesday 29 April 2020; and
- c) De Grey is not aware of any reason why the trading halt should not be granted.

This ASX Announcement was approved and authorised by the board of Directors.

Please contact me if you require any further information.

Yours faithfully,

A handwritten signature in black ink, appearing to be "C. Nelmes", written in a cursive style.

Craig Nelmes
Joint Company Secretary