

## ASX ANNOUNCEMENT

24 April 2020

### Non-Renounceable Rights Issue Offer Update

**Great Northern Minerals Limited** (“Great Northern Minerals” or the “Company”) (ASX:GNM) refers to its Non-Renounceable Rights Issue, as announced on 25 March 2020, and advises that the Non-Renounceable Rights Issue Offer closed yesterday with the results of the Offer to be announced to the market on Tuesday, 28 April 2020. The Company wishes to advise that the one (1) free attaching New Listed Option issued for every two (2) New Shares subscribed for, have not satisfied all of the quotation conditions under Chapter 2 of the ASX Listing Rules. Accordingly the free attaching Options will be issued (pursuant to the timetable) on an unquoted basis into an issuer sponsored sub register until all conditions for quotation are met. Until all conditions for quotation are met under Chapter 2 of the ASX Listing Rules, the free attaching Options will remain unquoted and untradeable. The Company expects all conditions under Chapter 2 of the ASX Listing Rules will be met upon placement of the Shortfall in accordance with Section 1.8 of the Prospectus dated 25 March 2020, whereby the already issued free attaching Options will be quoted and tradeable.

#### Non-Renounceable Rights Issue Offer Timetable

EVENT	DATE
Last day to extend Closing Date of the Offers	Thursday 9 April 2020
Closing Date (5.00pm AEST)	Thursday 23 April 2020
Securities quoted on a deferred settlement basis	Friday 24 April 2020
Announcement of results of the Offers	Tuesday 28 April 2020
Last day for the Company to issue the Securities under the Offers and lodge an Appendix 2A	Thursday 30 April 2020

This announcement has been authorised by the Board or Directors of the Company.

**\*\*\*ENDS\*\*\***

#### For more information please contact:

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#### About Great Northern Minerals Limited

*Great Northern Minerals Limited is an ASX-listed gold focused explorer. The Company’s key Golden Ant Project includes the Golden Cup, Camel Creek and Big Rush Gold Mines in North Queensland.*