

Market Announcement

24 April 2020

BPH Energy Ltd (ASX: BPH) – Trading Halt (2+2)

Description

The securities of BPH Energy Ltd ('BPH') will be placed in trading halt at the request of BPH, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 30 April 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



24 April 2020

Australian Securities Exchange Limited
10th Floor
20 Bridge Street SYDNEY NSW 2000

By email: anjuli.sinniah@asx.com.au
tradinghaltsperth@asx.com.au

Dear Sir/Madam,

RE: REQUEST FOR TRADING HALTS

BPH Energy Limited (“Company”) (ASX:BPH) requests two consecutive trading halts of two days each from the Australian Securities Exchange (ASX) in accordance with Listing Rule 17.1 pending a material announcement primarily for the purpose of considering, planning and executing a capital raising and for a new investment relating to COVID 19.

The trading halt should be until the release of the announcement by the Company expected to be no later than market preopen Thursday 30th April 2020.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Thursday 30th April 2020, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday 30th April 2020.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt. Please contact me if you require any further information concerning this matter.

Authorised by

A handwritten signature in black ink, appearing to read 'D. Breeze', enclosed within a rectangular box.

David Breeze
Managing Director