

ASX **ANNOUNCEMENT**

24 April 2020

Release of Shares from Escrow

SRG Global Ltd ('SRG Global' or 'the Company') (ASX: SRG) advises pursuant to ASX Listing Rule 3.10A that 3,413,580 ordinary fully paid shares will be released from voluntary escrow on Monday, 11 May 2020. These shares were issued in relation to the acquisition of the Summit Formwork business in May 2017.

SRG Global further advises, pursuant to ASX Listing Rule 3.10A that 3,718,780 fully paid ordinary shares will be released from voluntary escrow on Tuesday, 2 June 2020. These shares were issued in relation to the acquisition of the Gallery Facades business in June 2018.

Quotation for the above securities on ASX was sought at the time of each acquisition.

- ends -

Investor Contact

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About SRG Global

SRG Global is an engineering-led specialist construction, maintenance and mining services group operating across the entire asset lifecycle of engineer, construct and sustain. The Company operates three segments of Construction, Asset Services and Mining Services. For more information about the variety of services offered by SRG Global, click here.

This announcement was authorised for release to ASX by David Macgeorge, Managing Director.

