

ASX / MEDIA ANNOUNCEMENT



28 April 2020

Entitlements Offer: Despatch of Prospectus

Lepidico Ltd (ASX:LPD, **Lepidico** or **Company**) advises that the Prospectus for the Company's entitlements offer announced on 20 April 2020 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex date, rights start trading	23 April 2020
Record Date for determining Entitlements	24 April 2020
Prospectus sent out to Shareholders & Company announcement	28 April 2020
Rights stop trading	5 May 2020
Shares quoted on a deferred settlement basis	6 May 2020
Last date for Closing Date to be extended	7 May 2020
Closing Date*	12 May 2020
Announcement of results of issue	14 May 2020
Issue date/Shares entered into Shareholders' security holdings/Appendix 2A issued/Deferred settlement trading ends	18 May 2020
Quotation of Shares and New Options issued under the Offer*	19 May 2020

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation (including requests to receive documents electronically) are encouraged in the first instance to contact the Company's share registry service provider, Automic Group by telephone on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (International) or by email at hello@automicgroup.com.au.

Authorised for release by Alex Neuling, Joint Company Secretary.

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