



Market Announcement

29 April 2020

Australian Potash Limited (ASX: APC) – Trading Halt (2+2)

Description

The securities of Australian Potash Limited ('APC') will be placed in trading halt at the request of APC, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 May 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

29 April 2020

Mr Sean Maloney
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By e-mail: Sean.Maloney@asx.com.au
TradingHaltsPerth@asx.com.au

Dear Sean,

Australian Potash Limited (ASX:APC) – Request for a Trading Halt

Australian Potash Limited (**Company**) requests that the securities of the Company be placed in two consecutive trading halts of up to four trading days with immediate effect.

For the purposes of ASX Listing Rule 17.1 and in support of its request, the Company advises that:

1. The consecutive trading halts are requested for the purpose of considering, planning and executing a capital raising.
2. The Company requests that the consecutive trading halts remain in place until the earlier of the time it makes an announcement to the market about the proposed capital raising and the commencement of trading on Tuesday, 5 May 2020.
3. The Company is not aware of any reason why the request for two consecutive trading halts should not be granted or any other information necessary to inform the market regarding the consecutive trading halts.

Yours sincerely,



Sophie Raven
Company Secretary