

ASX ANNOUNCEMENT

ASX Code: ONX

29 April 2020

DIRECTORS & MANAGEMENT

Daryl Henthorn Executive Chairman

Michael Foulds Non-Executive Director

John Correia Non-Executive Director

Dean Hely
Non-Executive Director

Wayne McGrath
Non-Executive Director

Kelly Moore Company Secretary

Share Capital - 539,102,168 Unlisted Options - 9,452,055

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UPCOMING RELEASE FROM ESCROW

Pursuant to ASX Listing Rule 3.10A, Orminex Limited ('the Company') announces the upcoming release of the following ordinary shares from escrow:

Security	Number	Release Date
Fully paid, ordinary shares	263,129,434	7 May 2020
Unlisted options	6,773,835	7 May 2020

The above ordinary shares and options in the Company were issued to advisers and vendors as part of the recapitalisation and reinstatement of the Company in May 2018.

Yours sincerely

Kelly Moore Company Secretary Orminex Limited

This announcement has been authorised and approved for release by the Board of ONX.

-ENDS-

Investor enquiries:

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For more information, visit www.orminex.com.au

For media enquiries please contact Sam Burns, Six Degrees Investor Relations, M: +61 400 164 067



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About Orminex

Orminex has a strategic alliance with underground mining contractor GBF Underground Mining who oversee operational management of the Company's projects. This strategic alliance facilitates a Mineral Ventures Model that provides capital and mining service solutions to suitable near-term production gold projects.