



Empire Oil & Gas NL

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C/- Trident Capital

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**Quarterly Activities Report
For the Period Ending 31 March 2020**

Corporate

The Company continued to work during the quarter towards the completion of its acquisition of the Queensland oil and gas assets as announced on 26 August 2019.

On 12 February 2020, the Company announced that as the ASX had declined to grant previously applied for waivers from ASX Listing Rules 1.1 condition 12 and 2.1 condition 2, commonly referred to as the 20c rule, the Company would be required to reconvene a meeting of shareholders regarding the acquisition that had been previously approved in order to consolidate the company on a 1 for 5 basis. The meeting was held after the end of the quarter on 1 April 2020 and all resolutions were passed.

To assist with the transaction and due diligence expenses, the Company raised additional capital during the quarter of \$55,000 by way of loans.

There were no oil and gas exploration or development activities during the quarter.

Tenement Schedule – 31 March 2020

Nil

Sean McCormick

Non-Executive Director

Empire Oil & Gas NL

30 April 2020

This announcement has been approved and authorised for release by the Board.