

Empire Oil & Gas NL

ACN: 063 613 730
C/- Trident Capital
Level 24, 44 St George's Terrace
Perth WA 6000

30 April 2020

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

REMOVAL FROM ASX

The Company wishes to inform shareholders that it will shortly be removed from the Official List of ASX Limited in line with ASX's Listing Rules, due to being suspended from quotation for a continuous period of more than 2 years.

Despite achieving shareholder approval to undertake the acquisition of the Venator entities at a meeting of shareholders on Wednesday, 1 April 2020, the Company's efforts to complete the transaction and maintain its listing have been severely impacted by COVID-19 and its effects on financial markets.

The directors will assess the viability of completing the Venator transaction at a future date or alternatively another acquisition that will allow it to re-apply for admission to the Official List of ASX.

Shareholders will be kept up to date of any developments via the Company's website: <https://www.empireoil.org/>. The Company will retain Link Market Services as its share registry (<https://www.linkmarketservices.com.au/corporate/home.html>).

Sean McCormick

Non-Executive Director