

1 May 2020

ASX Announcement



EXPIRY OF UNLISTED OPTIONS

Zinc of Ireland NL (ASX: ZMI) (**ZMI** or **Company**) wishes to advise that the following Unlisted Options have expired unexercised:

Security Code	Name	Quantity
OPT2	UNL OPTIONS EXP 30/04/20 @ \$0.40	6,490,000

The new capital structure of the Company is as follows:

Security Code	Name	Quantity
ZMI	ORDINARY FULLY PAID SHARES	121,534,931
ZMICA	ORDINARY PARTLY PAID SHARES	57,993
ZMIOC	OPTIONS \$0.30 EXP 21 JULY 2021	52,877,901
OPT3	UNL OPTIONS EXP 21/07/21 @ \$0.80	16,316,682
OPT5	UNL OPTIONS EXP 30/09/21 @ \$1.20	350,000
OPT6	UNLISTED OPTIONS EXPIRING 11/07/2021 @ \$0.30	1,250,000
OPT7	UNLISTED OPTIONS EXPIRING 11/07/2021 @ \$0.40	1,250,000
OPT8	UNLISTED OPTIONS EXPIRING 11/07/2020 @ \$0.30	2,500,000
OPT9	UNL OPTIONS EXP 12/04/21 @ \$0.20	1,500,000
ZMIPRC	Class C Performance Rights	25,000
ZMIPRD	Class D Performance Rights	25,000
ZMIPRE	Class E Performance Rights	45,000
ZMICPR	Charlestown Performance Rights	6

Authorised for release by:

Jerry Monzu
Company Secretary
Zinc of Ireland NL