



Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

154618989

1.3 ASX issuer code

EMH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Friday May 1, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2020

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

EMH : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
109,488,278	107,488,278	2,000,000

Reason for change:**Net transfers of securities between CDIs and**

Other securities

as quoted / held on

Conversion of Performance Shares in satisfaction of milestone being met.

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

EMHAF : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
44,215,695	44,215,695	0

ASX +Security Code and Description

EMHAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX +Security Code and Description

EMHAC : OPTION EXPIRING 17-AUG-2020 EX 16.6C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,750,000	3,750,000	0

**ASX +Security Code and Description**

EMHAE : PERFORMANCE SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
4,000,000	10,000,000	-6,000,000

Reason for change:

- (i) 2,000,000 Performance Shares were converted to 2,000,000 CDIs in satisfaction of performance milestones being met;
- (ii) 4,000,000 B Class Performance Shares expired.