Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

154618989

Registration Number

1.3 ASX issuer code

EMH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Friday May 1, 2020

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

2,000,000

EMH: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

109,488,278 107,488,278

Reason for change:

Net transfers of securities between CDIs and

Other securities

as quoted / held on

Conversion of Performance Shares in satisfaction of milestone being

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

EMHAF: COMMON SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

44,215,695 44,215,695

ASX +Security Code and Description

EMHAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

400,000 400,000

ASX +Security Code and Description

EMHAC: OPTION EXPIRING 17-AUG-2020 EX 16.6C

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

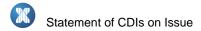
Net Difference (A-B)

0

0

O

3,750,000 3,750,000



ASX +Security Code and Description

EMHAE: PERFORMANCE SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-6,000,000

10,000,000

Reason for change:

4,000,000

(i) 2,000,000 Performance Shares were converted to 2,000,000 CDIs in satisfaction of performance milestones being met; (ii) 4,000,000 B Class Performance Shares expired.