

ASX Release  
6 May 2020

## Cleansing Statement

On 29 April 2020, MetalsTech Limited (ASX: MTC) (MetalsTech or the Company) issued a "Proposed Issue of Securities" notice for the issue and quotation of shares (Shares) pursuant to a Placement.

The Placement has since completed and cleared funds have been received by the Company. In addition, Shares have been allotted to the respective participants of the Placement. The total number of Shares issued was 6,093,750 fully paid ordinary shares. A further 937,500 Shares will be issued to the Directors that participated in the Placement, subject to Shareholder Approval.

The issue date of the Shares was 6 May 2020.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

**ENDS**

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**Board of Directors**  
Chairman - Russell Moran  
Director - Gino D'Anna  
Technical Director - Noel O'Brien  
Technical Director - Dr Qingtao Zeng  
Company Secretary - Paul Fromson

Projects	
Sturec Gold Project (Au)	100% owned
Cancet (Li)	100% owned
Adina (Li)	100% owned
Sirmac-Clapier (Li)	100% owned