



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ADRIATIC METALS PLC

**1.2 Registered Number Type**

ARBN

**Registration Number**

624103162

**1.3 ASX issuer code**

ADT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday May 7, 2020



## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

April-2020

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

ADT : CHESS DEPOSITARY INTERESTS 1:1

**CDI Ratio**

1:1

<b>Total number of CDIs quoted on ASX at end of statement month (A)</b>	<b>Total number of CDIs quoted on ASX at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
129,321,563	129,531,049	-209,486

**Reason for change:****Net transfers of securities between CDIs and**

Ordinary share

**as quoted / held on**

London Stock Exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

ADTAB : CHESS DEPOSITARY INTERESTS RESTRICTED

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
47,846,088	47,846,088	0

**ASX +Security Code and Description**

ADTAC : OPTION EXPIRING 01-JUL-2021 40C

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
2,000,000	2,000,000	0

**ASX +Security Code and Description**

ADTAL : ORDINARY FULLY PAID

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
2,573,336	2,363,850	209,486

**Reason for change:**

Movement in shares held as CDIs on the ASX and Common Stock held on the London Stock Exchange
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**ASX +Security Code and Description**

ADTAD : OPTION EXPIRING 01-JUL-2021 EX 40C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,200,000	1,200,000	0

**ASX +Security Code and Description**

ADTAE : OPTION EXPIRING 01-JUL-2021 30C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,500,000	2,500,000	0

**ASX +Security Code and Description**

ADTAG : OPTION EXPIRING 01-JUL-2023 20C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
9,000,000	9,000,000	0

**ASX +Security Code and Description**

ADTAK : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,310,000	5,310,000	-2,000,000

**Reason for change:**

The milestones to satisfy the vesting conditions for these performance rights as at 30 April 2020 were not met and the Remuneration Committee has confirmed that these rights have now lapsed.
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**ASX +Security Code and Description**

ADTAI : OPTION EXPIRING 28-NOV-2022 EX \$1.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,000,000	3,000,000	0

**ASX +Security Code and Description**

ADTAH : OPTION EXPIRING 05-JUN-2021 EX 40C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0



**ASX +Security Code and Description**

ADTAJ : OPTION EXPIRING 28-NOV-2022 EX \$1.00

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,000,000	1,000,000	0