

Appendix 3Y - AMENDED

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Hawkstone Mining Limited
ABN	15 008 720 223

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Greg Smith
Date of last notice	13 March 2020 Note: this notice amends the Appendix 3Y lodged with ASX on 6 May 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	29 April 2020
No. of securities held prior to change	<u>Direct</u> <ul style="list-style-type: none">1,000,000 ordinary shares15,000,000 unquoted options exercisable at \$0.04 each and expiring 7 September 202215,000,000 unquoted options exercisable at \$0.05 each and expiring 7 September 2022 <u>Indirect - held by Razorback Ridge Investments Pty Ltd <Greg Smith Super Fund A/C> - Mr Smith is a director and beneficiary</u> <ul style="list-style-type: none">18,500,000 ordinary shares
Class	Unquoted options

+ See chapter 19 for defined terms.

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Number acquired	<ul style="list-style-type: none"> 12,500,000 unquoted options exercisable at \$0.012 each on or before 29 April 2023 and vesting on the announcement by the Company to ASX of a JORC compliant inferred resource of 150,000 ounces or more of gold or gold equivalent from either the Lone Pine Project, Idaho, USA or the Western Desert Project, Utah, USA. 12,500,000 unquoted options exercisable at \$0.012 each on or before 29 April 2023 and vesting on the announcement by the Company to ASX of a JORC compliant inferred resource of 250,000 ounces or more of gold or gold equivalent from either the Lone Pine Project, Idaho, USA or the Western Desert Project, Utah, USA.
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<u>Direct</u> <ul style="list-style-type: none"> 1,000,000 ordinary shares 15,000,000 unquoted options exercisable at \$0.04 each and expiring 7 September 2022 15,000,000 unquoted options exercisable at \$0.05 each and expiring 7 September 2022 12,500,000 unquoted options exercisable at \$0.012 each on or before 29 April 2023 and vesting on the announcement by the Company to ASX of a JORC compliant inferred resource of 150,000 ounces or more of gold or gold equivalent from either the Lone Pine Project, Idaho, USA or the Western Desert Project, Utah, USA. 12,500,000 unquoted options exercisable at \$0.012 each on or before 29 April 2023 and vesting on the announcement by the Company to ASX of a JORC compliant inferred resource of 250,000 ounces or more of gold or gold equivalent from either the Lone Pine Project, Idaho, USA or the Western Desert Project, Utah, USA. <u>Indirect</u> <ul style="list-style-type: none"> 18,500,000 ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Grant of options as approved at shareholder meeting held on 20 April 2020

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

ASX: HWK

8 May 2020

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Daniel Nicholson

Dear Daniel,

Correction of Director Interest Notice

I refer to the attached Appendix 3Y for Mr Greg Smith and note the following:

- During an audit of the security holdings of each of its directors, Hawkstone Mining Limited ("the Company") identified that the notified holdings for Mr Greg Smith were incorrect. Following investigation, it has been identified that shares and options purchased and granted to Mr Smith, respectively, were inadvertently excluded.
- The Company ensures that all Directors are aware of the disclosure requirements under Listing Rule 3.19A and has circulated the Company's Securities Trading Policy. The Policy requires that all Directors advise the Company Secretary immediately upon change of holdings.
- The Company believes the current arrangements in place are adequate and is satisfied that this was an inadvertent oversight which is unlikely to be repeated.

Yours sincerely



Oonagh Malone
Company Secretary

