

8 May 2020

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 8 May 2020, OreCorp Limited (the **Company**) announced the placement of 941,529 fully paid ordinary shares in the Company, to be issued pursuant to the Company's existing capacity under Listing Rule 7.1.

The Company advises that it has, today, issued 941,529 fully paid ordinary shares in the Company (the **Shares**) to nominees of Cosmo Holdings (WA) Pty Ltd, in part consideration for the acquisition of Exploration Licences E31/1173 and E31/1175 and Prospecting Licence P31/2119.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby advises that:

- 1) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- 4) as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

Please refer to the Appendix 3B and Appendix 2A for the issue of the Shares have been platformed on 8 May 2020.

Yours sincerely

Dion Loney
Company Secretary