ASX ANNOUNCEMENT

8 May 2020



Lithium Australia NL (ASX: LIT) ('the Company') advises ASX that a further 608,464 partly paid shares paid to \$0.0101 and unpaid \$0.0499 in the capital of the Company ('LITCF') have transitioned from LITCE partly paid shares due to the payment of the \$0.01 call per LITCE.

The Company is pleased to advise that several LITCE shareholders applied for 608,464 LITCF partly paid shares, now amounting to 36,238,765 LITCF. Statements will be issued shortly to these newly designated LITCF partly paid shareholders who can trade under the symbol LITCF.

There remains a total of **135,675,026 LITCE partly paid shares** that have been forfeited and returned to the Company; initially to be auctioned and then dealt with by directors pursuant to the Company's constitution.

The LITCE partly paid shares paid to \$0.0001 and unpaid \$0.0599 (LITCE) have been de-listed, now forfeited, and will be available at the public auction on Monday 11 May 2020 and login details are available below and in the <u>release</u> made earlier today.

Login details:

Join Lithium Australia auction using Microsoft Teams Meeting

Please contact Barry Woodhouse if you have any questions in regard to the LITCE or LITCF partly paid shares.

Authorised for release by the Board.

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About Lithium Australia NL

Lithium Australia aims to ensure an ethical, sustainable and efficient supply of energy metals to the battery industry (enhancing energy security in the process) by creating a circular battery economy. The recycling of old lithium-ion batteries to new is intrinsic to this plan. While rationalising its portfolio of lithium projects/alliances, the Company continues with R&D on its proprietary extraction processes for the conversion of *all* lithium silicates (including mine waste), and of unused fines from spodumene processing, to lithium chemicals. From those chemicals, Lithium Australia plans to produce advanced components for the battery industry globally, and for stationary energy-storage systems within Australia. By uniting resources and innovation, the Company seeks to vertically integrate lithium extraction, processing and recycling.



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