

11 May 2020

Anjuli Sinniah
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Anjuli

Request for a suspension of securities from quotation

We refer to the trading halt granted to Affinity Energy and Health Limited (ASX:AEB) (Company) on 28 April 2020.

Pursuant to ASX Listing Rule 17.2, the Company requests an extension of the voluntary suspension of its securities effective from the commencement of trading on 12 May 2020.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the extension for the voluntary suspension is for the Company to finalise its capital raising and the announcement in respect of it.
2. The Company requests that the voluntary suspension continue until the commencement of trading on Tuesday 26 May 2020 or the release of an announcement regarding the matters referred to in paragraph 1.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 2.
4. The Company is not aware of any reason why the voluntary suspension should not be granted.
5. The Company is not aware of any other information necessary to inform the market about the suspension.

Alex Xu
Director
Affinity Energy and Health Limited