

Withdrawal of Resolution 4 at General Meeting

12 May 2020

New Energy Minerals Limited ("**New Energy**", the "**Company**") (**ASX:NXE FRA:GGY**) announces that it has withdrawn the following resolution from the Agenda of the General Meeting of Shareholders scheduled to be held at 11am (EST) on Wednesday, 13 May 2020.

- **Resolution 4 – Replacement of Constitution**

That, for the purposes of section 136(2) of the Corporations Act and for all other purposes, approval is given for the Company to repeal its existing Constitution and adopt a new constitution in its place in the form as signed by the chairman of the Meeting for identification purposes.

The withdrawal of this item of business does not affect the validity of proxy forms submitted in respect of the remaining resolutions to be put to shareholders for approval.

Further details on the General Meeting of Shareholders can be found in the Notice of Meeting released to the ASX on 9 April 2020.

The Company confirms that this announcement has been authorised and approved by its Managing Director.

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Minerals**

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