

13 May 2020

## NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

**Elixir Energy Limited** (“Elixir” or the “Company”) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company advised that:

- (a) the Company issued:
  - 82,475,000 fully paid ordinary shares in the Company (**Shares**) issued to sophisticated and professional investors at \$0.02 per Share;
- (b) the Securities will be issued without disclosure to investors under Part D.2 of the Act;
- (c) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act;
- (e) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Shares.

By order of the Board



**Vicky Allison**  
Company Secretary

For further information on Elixir, please visit the Company's website at [www.elixirenergy.net.au](http://www.elixirenergy.net.au) or follow us on Twitter.  
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