

13 May 2020

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Results of General Meeting of Shareholders

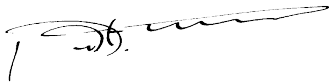
The results of New Energy Minerals Limited's General Meeting held on 13 May 2020 are set out in the attached **Appendix A**.

Ordinary Resolutions 1 to 3 were carried by proxy votes.

Special Resolution 4 was withdrawn as announced 12 May 2020.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the General Meeting.

Yours faithfully



Robert Marusco
Company Secretary

NEW ENERGY MINERALS LIMITED

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APPENDIX A

<i>Resolution</i>	<i>Manner in which security holder directed the proxy vote</i>					
	<i>Against</i>	<i>For</i>		<i>Excluded</i>	<i>Abstain</i>	<i>RESULT</i>
1. DISPOSAL OF MAIN UNDERTAKING	692,840	Shareholders	48,675,271	27,648,351	558,127	CARRIED
		Chairman	2,396,799			
		TOTAL	51,072,070			
2. RATIFICATION OF PRIOR ISSUE OF CONVERTIBLE NOTES	208,916	Shareholders	66,373,620	9,365,339	1,626,714	CARRIED
		Chairman	2,396,799			
		TOTAL	68,770,419			
3. RATIFICATION OF PRIOR ISSUE OF BONUS SHARES	560,920	Shareholders	64,477,670	10,907,417	1,626,712	CARRIED
		Chairman	2,398,669			
		TOTAL	66,876,339			
4. REPLACEMENT OF CONSTITUTION						WITHDRAWN