

## AGM LIVE WEBCAST DETAILS

Galaxy Resources Limited (ASX: GXY, “Galaxy” or the “Company”) will be hosting its 2020 Annual General Meeting (“AGM” or the “Meeting”) via a live webcast due to restrictions on public gatherings arising from COVID-19. The AGM will be held at 2:00pm AWST (4:00pm AEST), Thursday, 21 May 2020 and shareholders can access the live webcast by following the instructions below.

### Shareholders are invited to participate virtually with two available platforms

WEB BROWSER	MOBILE APP
Visit <a href="https://web.lumiagm.com">https://web.lumiagm.com</a> on your smartphone, tablet or computer. You will need the latest versions of Chrome, Safari, Internet Explorer 11, Edge or Firefox. Please ensure your browser is compatible	Download the Lumi AGM app from the Apple App or Google Play Stores by searching for Lumi AGM or by following the links for <a href="#">Apple users</a> or <a href="#">Android users</a>

### Login details for shareholders & guests

Once you have accessed Lumi on your web browser or mobile app, you will be prompted to enter the Meeting ID			
<b>Meeting ID: 322-716-913</b>			
Online registration will open 30 mins prior to the start of the Meeting. To login, you must have the following information			
AUSTRALIAN RESIDENT	OVERSEAS RESIDENT	APPOINTED PROXY	GUESTS
<b>Username:</b> SRN / HIN <b>Password:</b> Postcode of registered holding	<b>Username:</b> SRN / HIN <b>Password:</b> Three letter country code E.g. United States - USA. A full list is provided below	To receive your username and password, please contact Computershare during the online registration period using the number below.	You will be asked to enter your <b>name</b> and <b>email address</b> . Please note, guests are not able to ask questions at the AGM
For login assistance, please contact Computershare on +61 (0)3 9415 4024			
A recording of the live webcast will also be available after the Meeting			


### Voting instructions

All Resolutions at the Meeting will be decided on a poll.

#### To vote by proxy prior to the Meeting:

To vote by proxy, please complete and sign the Proxy Form and return in accordance with the instructions set out on the Proxy Form. Shareholders should consider lodging their Proxy Form electronically on the website of Galaxy's share registry at [www.investorvote.com.au](http://www.investorvote.com.au). Completed Proxy Forms must be received by the Company's share registry by 2:00pm (AWST) on Tuesday, 19 May 2020.

#### To vote in real time during the Meeting:

When voting commences, a polling icon  will appear on the navigation bar at the bottom of the screen. From here, the Resolutions and voting options will be displayed. To cast your vote, simply select your voting direction from the options displayed on the screen and a confirmation message will appear to show your vote has been received.

## Asking questions

Shareholders will be given a reasonable opportunity to ask questions prior to and during the course of the Meeting, including a reasonable opportunity to ask questions about or make comments on the Remuneration Report. The auditor will be present and available to answer questions relevant to the audit.

During the formal business of the Meeting, Shareholders are requested to limit questions to the subject matter of the Resolution being considered. There will be an opportunity for general questions following the CEO presentation to the Meeting.

Shareholders are invited to lodge questions in advance of the Meeting by sending an email containing the name of the registered shareholder and the question(s) to [info@gxy.com](mailto:info@gxy.com) by 5:00pm (AWST) on Friday 15 May 2020. As many of the emailed questions as possible will be addressed during the AGM.

The live webcast will also include a facility for Shareholders to ask questions during the Meeting. Shareholders must login in accordance with the instructions set out above in order to ask questions during the Meeting. Guests at the Meeting will not be able to ask questions.

### To ask questions during the Meeting:

Shareholders have the opportunity to ask questions via telephone during the Meeting. Dial in details will be provided to Shareholders via Lumi upon login. Submitting written questions will no longer be permitted through the Lumi app during the Meeting.

**AS IT MAY NOT BE POSSIBLE TO RESPOND TO ALL QUESTIONS, SHAREHOLDERS ARE ENCOURAGED TO LODGE THEM PRIOR TO THE MEETING.**

## Country codes

<a href="#">ABW</a>	ARUBA	<a href="#">ETH</a>	ETHIOPIA	<a href="#">KGZ</a>	KYRGYZSTAN	<a href="#">PAN</a>	PANAMA
<a href="#">AFG</a>	AFGHANISTAN	<a href="#">FIN</a>	FINLAND	<a href="#">KHM</a>	CAMBODIA	<a href="#">PER</a>	PERU
<a href="#">AGO</a>	ANGOLA	<a href="#">GBR</a>	UNITED KINGDOM	<a href="#">KIR</a>	KIRIBATI	<a href="#">PHL</a>	PHILIPPINES
<a href="#">AIA</a>	ANGUILLA	<a href="#">GEO</a>	GEORGIA	<a href="#">KOR</a>	KOREA	<a href="#">PRT</a>	PORTUGAL
<a href="#">ALA</a>	ALAND ISLANDS	<a href="#">GHA</a>	GHANA	<a href="#">LBN</a>	LEBANON	<a href="#">PRY</a>	PARAGUAY
<a href="#">ALB</a>	ALBANIA	<a href="#">GIB</a>	GIBRALTAR	<a href="#">LBR</a>	LIBERIA	<a href="#">PSE</a>	PALESTINIAN
<a href="#">AND</a>	ANDORRA	<a href="#">GIN</a>	GUINEA	<a href="#">LBY</a>	LIBYAN ARAB	<a href="#">QAR</a>	QATAR
<a href="#">ANT</a>	NETHERLANDS ANTILLES	<a href="#">GLP</a>	GUADELOUPE	<a href="#">LBR</a>	LIBERIA	<a href="#">SAU</a>	SAUDI ARABIA
<a href="#">ARE</a>	UNITED ARAB EMIRATES	<a href="#">GMB</a>	GAMBIA	<a href="#">LBY</a>	LIBYAN ARAB	<a href="#">MON</a>	TENEGRO
<a href="#">ARG</a>	ARGENTINA	<a href="#">GNB</a>	GUINEA-BISSAU	<a href="#">LCA</a>	ST LUCIA	<a href="#">SDN</a>	SUDAN
<a href="#">ARM</a>	ARMENIA	<a href="#">GRC</a>	GREECE	<a href="#">LIE</a>	LIECHTENSTEIN	<a href="#">SEN</a>	SENEGAL
<a href="#">AUS</a>	AUSTRALIA	<a href="#">GRL</a>	GREENLAND	<a href="#">LKA</a>	SRI LANKA	<a href="#">SGP</a>	SINGAPORE
<a href="#">BHS</a>	BAHAMAS	<a href="#">GTM</a>	GUATEMALA	<a href="#">LTU</a>	LITHUANIA	<a href="#">SLV</a>	EL SALVADOR
<a href="#">BIH</a>	BOSNIA	<a href="#">GUM</a>	GUAM	<a href="#">LVA</a>	LATVIA	<a href="#">SMR</a>	SAN MARINO
<a href="#">HER</a>	ZEGOVINA	<a href="#">GUY</a>	GUYANA	<a href="#">MAC</a>	MACAO	<a href="#">SOM</a>	SOMALIA
<a href="#">BOL</a>	BOLIVIA	<a href="#">HKG</a>	HONG KONG	<a href="#">MAR</a>	MOROCCO	<a href="#">SPM</a>	ST PIERRE AND
<a href="#">BVT</a>	BOUVET ISLAND	<a href="#">HND</a>	HONDURAS	<a href="#">MCO</a>	MONACO	<a href="#">MIQ</a>	UELON
<a href="#">CAF</a>	CENTRAL AFRICAN REPUBLIC	<a href="#">HRV</a>	CROATIA	<a href="#">MDV</a>	MALDIVES	<a href="#">SRB</a>	SERBIA
<a href="#">CAN</a>	CANADA	<a href="#">HTI</a>	HAITI	<a href="#">MEX</a>	MEXICO	<a href="#">PRI</a>	NCIPE
<a href="#">CHE</a>	SWITZERLAND	<a href="#">HND</a>	HONDURAS	<a href="#">MLI</a>	MALI	<a href="#">SVK</a>	SLOVAKIA
<a href="#">CHL</a>	CHILE	<a href="#">HRV</a>	CROATIA	<a href="#">MLT</a>	MALTA	<a href="#">SVN</a>	SLOVENIA
<a href="#">CPV</a>	CAPE VERDE	<a href="#">HUN</a>	HUNGARY	<a href="#">MMR</a>	MYANMAR	<a href="#">SWE</a>	SWEDEN
<a href="#">CRI</a>	COSTA RICA	<a href="#">IDN</a>	INDONESIA	<a href="#">MNG</a>	MONGOLIA	<a href="#">SYC</a>	SEYCHELLES
<a href="#">CUB</a>	CUBA	<a href="#">IMN</a>	ISLE OF MAN	<a href="#">MSR</a>	MONTSERRAT	<a href="#">SYR</a>	SYRIAN ARAB
<a href="#">CYP</a>	CYPRUS	<a href="#">IND</a>	INDIA	<a href="#">MYS</a>	MALAYSIA	<a href="#">TGO</a>	TOGO
<a href="#">CZE</a>	CZECH REPUBLIC	<a href="#">IOT</a>	BRITISH INDIAN OCEAN	<a href="#">MYT</a>	MAYOTTE	<a href="#">TLS</a>	TIMOR- LESTE
<a href="#">DEU</a>	GERMANY	<a href="#">IRL</a>	IRELAND	<a href="#">NAM</a>	NAMIBIA	<a href="#">TMP</a>	EAST TIMOR
<a href="#">DJI</a>	DJIBOUTI	<a href="#">IRN</a>	IRAN ISLAMIC	<a href="#">NER</a>	NIGER	<a href="#">TON</a>	TONGA
<a href="#">DMA</a>	DOMINICA	<a href="#">REP</a>	UBLIC OF	<a href="#">NFK</a>	NORFOLK ISLAND	<a href="#">TUR</a>	TURKEY
<a href="#">DNK</a>	DENMARK	<a href="#">IRQ</a>	IRAQ	<a href="#">NGA</a>	NIGERIA	<a href="#">TWN</a>	TAIWAN
<a href="#">DOM</a>	DOMINICAN REPUBLIC	<a href="#">ISL</a>	ICELAND	<a href="#">NIC</a>	NICARAGUA	<a href="#">UKR</a>	UKRAINE
<a href="#">DZA</a>	ALGERIA	<a href="#">ITA</a>	ITALY	<a href="#">NIU</a>	NIUE	<a href="#">URY</a>	URUGUAY
<a href="#">ECU</a>	ECUADOR	<a href="#">JAM</a>	JAMAICA	<a href="#">NLD</a>	NETHERLANDS	<a href="#">USA</a>	UNITED STATES OF AMERICA
<a href="#">EGY</a>	EGYPT	<a href="#">JEY</a>	JERSEY	<a href="#">NOR</a>	NORWAY	<a href="#">UZB</a>	UZBEKISTAN
<a href="#">ERI</a>	ERITREA	<a href="#">JOR</a>	JORDAN	<a href="#">NRU</a>	NAURU	<a href="#">VGB</a>	BRITISH VIRGIN ISLANDS
<a href="#">ESH</a>	WESTERN SAHARA	<a href="#">JPN</a>	JAPAN	<a href="#">NZL</a>	NEW ZEALAND	<a href="#">VNM</a>	VIETNAM
<a href="#">ESP</a>	SPAIN	<a href="#">KAZ</a>	KAZAKHSTAN	<a href="#">OMN</a>	OMAN	<a href="#">ZAF</a>	SOUTH AFRICA
<a href="#">EST</a>	ESTONIA	<a href="#">KEN</a>	KENYA	<a href="#">PAK</a>	PAKISTAN	<a href="#">ZMB</a>	ZAMBIA

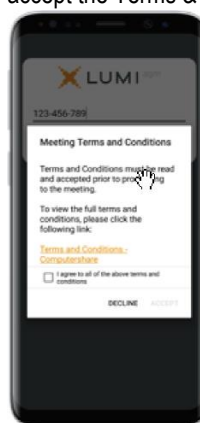
## ASX ANNOUNCEMENT / MEDIA RELEASE

### Navigating through the web browser or app

1. To participate in the Meeting, you will be required to enter the unique 9-digit Meeting ID provided above.



2. To proceed to the Meeting, you will need to read and accept the Terms & Conditions.



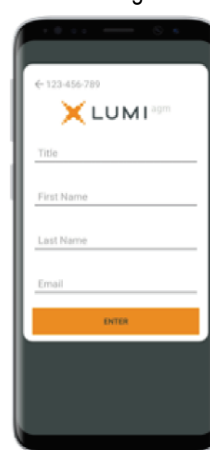
OR



3. To register as a securityholder, select 'I have a login' and enter your username (SRN or HIN) and password (postcode or country code).



- 3a. If you are a visitor, select 'I am a guest' and enter your name and email. Please note, visitors will not be permitted to ask questions or vote at the Meeting.



4. Once logged in, you will see the homepage which displays the meeting information. Icons will be displayed in different areas depending on the device you are using. To return to the homepage, click

#### 5. View the webcast

You must tap the broadcast bar on your screen. If prompted, you may have to click the play button in the window to initiate the broadcast. Video and or/slides of the Meeting will appear after approx. 30 seconds dependent on the speed of your internet. Toggle between the up or down arrow to view another screen.

#### 6. To vote

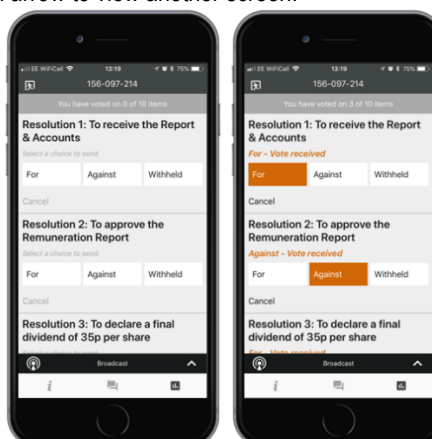
When the Chairman declares the poll open:

- A voting icon will appear on your device and the Meeting Resolutions will be displayed.
- To vote tap one of the voting options. Your response will be highlighted.
- There is no enter or send button to cast your votes. The number of items you have voted or yet to vote is displayed at the top of the screen.
- To change your vote, simply press a different option.
- To cancel your vote, simply press cancel.

Votes may be changed up to the time the Chairman closes the poll.

#### 7. Asking questions

Instructions on how to ask questions during the Meeting via telephone will be provided to shareholders via Lumi upon login. Please note you will not be able to submit written questions via the Lumi app during the Meeting.



**ENDS**

This release was authorised by Mr. Simon Hay, Chief Executive Officer of Galaxy Resources Limited.

**For more information**

**Investor Relations**

Phoebe Lee  
Galaxy Resources Limited  
T: +61 (8) 9215 1700  
E: [info@gxy.com](mailto:info@gxy.com)

**Media Enquiries (Australia)**

Scott Rochfort  
Cannings Strategic Communications  
T: +61 435 878 614  
E: [srochfort@cannings.net.au](mailto:srochfort@cannings.net.au)

**Galaxy Resources Limited**

ABN: 11 071 976 442  
A: Level 4 / 21 Kintail Road  
Applecross Western Australia, 6153  
W: [www.gxy.com](http://www.gxy.com)

**About Galaxy (ASX: GXY)**

Galaxy Resources Limited ("Galaxy") is an international company with lithium production facilities, hard rock mines and brine assets in Australia, Canada and Argentina. It wholly owns and operates the Mt Cattlin mine in Ravensthorpe Western Australia, which is currently producing spodumene and tantalum concentrate.

Galaxy is advancing the development of the Sal de Vida lithium brine project in Argentina situated in the lithium triangle (where Chile, Argentina and Bolivia meet), which is currently the source of more than 40% of global lithium production. Sal de Vida has excellent potential as a low-cost brine-based lithium carbonate production facility.

Galaxy's diversified project portfolio also consists of the wholly owned James Bay lithium pegmatite project in Quebec, Canada. James Bay will provide additional expansion capacity to capitalize on future lithium demand growth.

Lithium compounds are used in the manufacture of ceramics, glass, and consumer electronics and are an essential cathode material for long life lithium-ion batteries used in hybrid and electric vehicles, as well as mass energy storage systems. Galaxy is bullish about the global lithium demand outlook and is aiming to become a major producer of lithium products.

**Not for Release in the United States**

This announcement has been prepared for publication in Australia and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.