



Market Announcement

15 May 2020

Riversgold Limited (ASX: RGL) – Trading Halt

Description

The securities of Riversgold Limited ('RGL') will be placed in trading halt at the request of RGL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 19 May 2020 or when the announcement is released to the market.

Issued by

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Via email: tradinghaltspert@asx.com.au

Dear Jessica

REQUEST FOR A TRADING HALT

Riversgold Ltd (ASX: RGL), ("the Company") requests a trading halt in the trading of the company's securities, pending and announcement regarding a capital raising.

In accordance with Listing rule 17.1, the Company provides the following information in connection with the request:

- The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Tuesday, 19 May 2020 or an announcement in relation to the above;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware any further information necessary to inform the market of the trading halt.

Yours sincerely



Amanda Burgess
Company Secretary

