



15 May 2020

RESULTS OF GENERAL MEETING

A General Meeting of Pensana Rare Earths Plc (ASX: PM8) was held on 15 May 2020 at Ground Floor, 10 Outram Street, West Perth, Western Australia, Australia at 4pm WST. Each of the resolutions contained in the Notice of Meeting was put to the meeting, voted on by way of a poll, and duly approved.

The total number of votes received on each resolution put to the meeting was as follows:

Resolution Number	Resolution	Ordinary / Special Resolution	Votes FOR	Votes AGAINST	Votes ABSTAIN	Carried / Not Carried
1	Ratification of Placement	Ordinary	23,459,600 (99.9%)	16,784 (0.1%)	7,648,670	Carried
2	General authority to allot shares	Ordinary	23,456,900 (75.4%)	7,668,154 (24.6%)	Nil	Carried
3	Approval to allot and issue shares (or CDI's) under placement facility	Ordinary	31,076,488 (99.8%)	48,566 (0.2%)	Nil	Carried
4	Disapplication of statutory pre-emption rights (Specific Authority)	Special	23,448,712 (75.4%)	7,662,670 (24.6%)	13,672	Carried
5	Disapplication of statutory pre-emption rights (Placement Facility)	Special	31,097,382 (99.9%)	14,000 (0.1%)	13,672	Carried

Notes:

(a) The "For" vote includes proxy votes giving the Chairman discretion

Authorised by the Board of Pensana Rare Earths Plc

For further information please contact Tim George (CEO) at: contact@pensana.co.uk