



Market Announcement

18 May 2020

Invex Therapeutics Ltd (ASX: IXC) – Trading Halt (2+2)

Description

The securities of Invex Therapeutics Ltd ('IXC') will be placed in trading halt at the request of IXC, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 22 May 2020 or when the announcement is released to the market.

Issued by

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18 May 2020

Dear Anjuli

TRADING HALT

Invex Therapeutics Limited (ACN 632 145 334) (**Company**) hereby requests a trading halt on its securities, effective from the commencement of trading on Monday, 18 May 2020, and provides the following information in relation to ASX Listing Rule 17.1:

- the Company expects to make two announcements to the market in relation to:
 - the results of its Phase II trial; and
 - undertaking a placement involving sophisticated and institutional investors;
- the Company wishes the trading halt to last until the commencement of normal trading on Friday, 22 May 2020 – that is, four days, effective for the period Monday, 18 May 2020 to Thursday, 21 May 2020, so as to allow time to:
 - finalise and interpret the Phase II clinical trial results and prepare them in a form ready for release to the market on the morning of Wednesday 20 May 2020; and
 - secure commitments for the proposed capital raising;
- the Company will end the trading halt on the later of:
 - announcement of the Phase II clinical trial results; and
 - announcement of the capital raising;
- the Company is not aware of any reason why the trading halt should not be granted; and
- the Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me on 0412 830 308.

Yours faithfully

Narelle Warren
Non-executive Director/Company Secretary