



# Market Announcement

19 May 2020

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## Golden State Mining Limited (ASX: GSM) – Trading Halt (2+2)

### Description

The securities of Golden State Mining Limited ('GSM') will be placed in trading halt at the request of GSM, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 25 May 2020 or when the announcement is released to the market.

### Issued by

**Sandra Wutete**

Senior Adviser, Listings Compliance (Perth)

19 May 2020

Mr Wade Baggott  
ASX Listings Compliance (Perth)  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Transmitted by email to:  
[wade.baggott@asx.com.au](mailto:wade.baggott@asx.com.au)  
[tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)

Dear Wade,

**REQUEST FOR TRADING HALT**

Golden State Mining Limited (Company) (ASX:GSM) requests an immediate trading halt of its securities pending the release of an announcement in relation to a potential capital raising.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- a) The trading halt is requested for the purposes of considering, planning and executing a capital raising;
- b) The Company requests that the trading halt continues until the earlier of commencement of normal trading on 25 May 2020 or when the announcement is released to the market;
- c) The Company is not aware of any reason why the trading halt should not be granted;
- d) The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

*[Sent electronically with approval but without signature]*

Marc Boudames  
Company Secretary