



DISCOVERY
africa

ASX Announcement

20 May 2020

Cleansing Notice

For the purposes of Section 708A(5)(e) of the Corporations Act 2001, Discovery Africa Ltd (the "Company") hereby provides notice that in relation to its ASX announcement dated 6 May 2020 and Appendix 3B dated 7 May 2020, the Company has issued 10,000,000 new Ordinary shares at an average price of 1.268 cents per share, to raise \$126,832, together with 10,000,000 free attaching options exercisable at 3.2 cents each on or before 30 April 2023.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued these Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of the Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing rules; and
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

ENDS

For further information:

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