

Market Announcement

21 May 2020

RTG Mining Inc. (ASX: RTG) – Suspension from Official Quotation

Description

The securities of RTG Mining Inc. ('RTG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of RTG, pending the release of an announcement regarding a capital raising.

Issued by

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21 May 2020

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REQUEST FOR VOLUNTARY SUSPENSION

Further to the Company's trading halt announced on 19 May 2020, RTG Mining Inc. ("RTG", "the Company") (**TSX Code: RTG, ASX Code: RTG**) hereby requests a voluntary suspension from the commencement of trading on Thursday, 21 May 2020 until the earlier of an announcement to the market or the commencement of trading on Friday, 22 May 2020.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- (a) RTG is seeking the voluntary suspension pending the making of an announcement to the market regarding a proposed capital raising;
- (b) RTG is seeking the voluntary suspension to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RTG's shares and to ensure that trading does not take place in an uninformed market;
- (c) RTG requests the voluntary suspension until the earlier of:
 - (i) RTG making an announcement to the market regarding the proposed capital raising; or
 - (ii) the commencement of trading on Friday, 22 May 2020; and

The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

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Ryan Eadie
Company Secretary