

UPDATE TO THE DETAILS OF THE ANNUAL GENERAL MEETING

West African Resources Ltd (ASX: WAF) (the Company) announced on 14 April 2020 that the Company's Annual General Meeting (AGM) would be held at 11:00 AM WST on Friday, 29 May 2020. The Notice of Meeting, Explanatory Memorandum and Voting Form were mailed to all shareholders on 27 April 2020.

The ongoing Coronavirus pandemic (COVID-19) has resulted in the Australian and West Australian governments implementing a number of restrictions and guidelines including those in relation to travel, public gatherings and social distancing. Due to these restrictions, shareholders will not be able to physically attend the AGM at Level 1, 1 Alvan Street, Subiaco, 6008, Western Australia.

The Directors encourage Shareholders to participate in the AGM and engage with the Board by:

- a) lodging a proxy form in advance of the AGM by submitting their votes by the proxy voting cut-off time of 11:00am (WST) Wednesday 27 May 2020;
- b) lodging questions in advance of the meeting by emailing the questions to AGM@westafricanresources.com; and
- c) joining the AGM via:
 - an audio weblink, available on <https://services.choruscall.com.au/webcast/war-200529.html>; or
 - phone link, using <https://s1.c-conf.com/DiamondPass/10006115-invite.html> should you wish to verbally interact with the Board.

All resolutions at the AGM will be decided by poll, based on votes submitted by proxy and at the Meeting by shareholders who have indicated that they intend to vote at the Meeting in accordance with the instructions set out below.

The Directors instruct all shareholders who would like to have their vote counted to either:

- (i) vote by lodging a proxy form as explained in (a) above; **or**
- (ii) Shareholders who wish to vote at the AGM should contact the Company at AGM@westafricanresources.com prior to Thursday, 28 May 2020 at 5.00pm (WST) at which point the Company will email you a personalised poll form for the purpose of voting on a poll at the AGM.

A separate personalised poll form must be completed for each shareholder. Voting for multiple shareholders cannot be combined into one form.

You will also need to register and access the AGM as set out in (c) above. After receiving your notice and after Thursday, 28 May 2020 at 5.00pm (WST), the Company will send you a personalised poll form. The personalised poll form must be completed and returned to the Company after the poll has been called and prior to the close of polling, which will be half an hour after the meeting closes on Friday 29 May 2020. During the Meeting, the Chair will notify you when and how you are able to complete and return the poll form.

Please note that only registered shareholders as at 7.00PM WST on 27 May 2020 are entitled to vote.

The results of the Meeting will be announced on the ASX later that day, after the AGM.

Authorised for release by the Company Secretary.

For further information, contact:

**Simon Storm
Company Secretary
+ 61 8 9481 7344**