

# Market Announcement

21 May 2020

## InteliCare Holdings Limited (ASX: ICR) – Admission and Commencement of Official Quotation

### Description

InteliCare Holdings Limited ('ICR') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 21 May 2020.

Official quotation of ICR's ordinary fully paid shares will commence at 12:00 pm AEST on Monday, 25 May 2020.

ICR raised \$5,500,000 pursuant to the offer under its prospectus dated 11 March 2020 ('Prospectus') by the issue of 27,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	37,111,163 fully paid ordinary shares
<b>ASX Code:</b>	ICR
<b>Time:</b>	12:00 pm AEST
<b>Date:</b>	Monday, 25 May 2020
<b>ASX Trade Abbreviation:</b>	INTELCARE
<b>ISIN:</b>	AU0000081788
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	InteliCare Holdings Limited Address: Level 1/299 Vincent Street, Leederville, WA, 6007 Phone: 1300 001 145 Email: investors@intelicare.com.au
<b>Company Secretary:</b>	Neil Hackett
<b>Share Registry:</b>	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 2.13 of the Prospectus
<b>Activities:</b>	Development and commercialisation of the InteliCare system, a hardware and software as a service package for use in the aged care sector.
<b>Lead Manager:</b>	JP Equity Partners

<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>34,086,043 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,672,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 December 2020, being 12 months from the date of issue.</p> <p>30,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 January 2021, being 12 months from the date of issue.</p> <p>937,500 options exercisable at \$0.20 on or before 16 October 2023, classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>937,500 options exercisable at \$0.30 on or before 16 October 2023, classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>3,000,000 options exercisable at \$0.30 on or before 18 May 2023, classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.30 on or before 16 October 2024, classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.40 on or before 16 October 2024, classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>203,125 options exercisable at \$0.30 on or before 13 December 2022, classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>5,734,375 options exercisable at \$0.30 on or before 13 December 2022, classified by ASX as restricted securities and to be held in escrow until 13 December 2020, being 12 months from the date of issue.</p> <p>2,300,000 performance rights, expiring on or before 16 October 2024, classified by ASX as restricted securities and to be held in escrow until 25 May 2022, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	<p>168,750 options exercisable at \$0.20 on or before 20 February 2024.</p> <p>93,750 options exercisable at \$0.30 on or before 20 February 2024.</p> <p>187,500 options exercisable at \$0.40 on or before 20 February 2024.</p>

**What do I need to do and by when?**

Please refer to ICR's Prospectus.

**Need more information?**

For further information, please call the company secretary on 1300 001 145.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Isabelle Andrews**

Senior Adviser, Listings Compliance (Perth)