

MedAdvisor Limited

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ASX ANNOUNCEMENT

22 May 2020

Cleansing Notice Under Section 708A(5)(e) of the Corporations Act 2001

MedAdvisor Limited ACN 145 327 617 (ASX:MDR) (**Company**) advises that on 28 April 2020, it issued 279,965 fully paid ordinary shares on the terms set out in the Company's Appendix 3B released on 28 April 2020, and the two Appendix 2A's released on 7 May 2020; and that on 25 May 2020, it will issue 466,043 fully paid ordinary shares on the terms set out in the Company's Appendix 2A released on 22 May 2020.

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises that:

- 1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) section 674 of the Corporations Act; and
- 4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Yours sincerely

Carlo Campiciano Company Secretary

MedAdvisor Limited