

22 May 2020

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Expiry of Listed Options

XTD Limited (the **Company**) advises of the impending expiry of the XTDO quoted options at 5:00pm AWST on Sunday, 28 June 2020 (**Expiry Date**). The exercise price of the options is above the market price and the likelihood of holders exercising the options is remote, accordingly option expiry notices will not be mailed to holders of options.

In accordance with paragraph 5.3 of Appendix 6A of the ASX Listing Rules, XTD provides the following information:

- a) The number of options to which this notice applies is 5,000,000;
- b) Each option, when exercised, entitles the holder to receive one fully paid ordinary shares in the Company. If all options were exercised, 5,000,000 fully paid ordinary shares would be issued;
- c) The exercise price of each options is \$0.22;
- d) The due date for payment of the exercise price is 5:00pm AWST on 28 June 2020;
- e) If payment is not received before the Expiry Date, the options will expire unexercised and all rights will cease;
- f) Official quotation of the options will cease on 22 June 2020, being four business days before the Expiry Date;
- g) During the last three months preceding the date of this notice, the highest market price of fully paid ordinary shares in the Company was \$0.044 on 11 November 2019 and the lowest market price was \$0.02 on 15 October 2019. The closing price on 21 May 2020 was \$0.024; and
- h) No underwriting agreement exists in respect of these options.

This announcement has been authorised for release by:

Matthew Foy
Company Secretary
XTD Limited
T: +61 (0) 8 9486 4036

XTD limited
ACN 147 799 951
P 1300 655 431
F 1300 655 437
email info@xtd.tv
www.xtd.tv

