

25 May 2020

Market Announcements Office
ASX Limited
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Dear Sir/Madam

Australian Finance Group Ltd
Placement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Australian Finance Group Ltd (ACN 066 385 822) (**AFG**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

AFG has today issued 12,979,760 new fully paid ordinary shares (**New Shares**) at an issue price of \$1.15 per New Share to institutional investors pursuant to the placement, the results of which were announced by AFG on Thursday, 14 May 2020.

AFG confirms the following:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act.
- (c) As at the date of this notice, AFG has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to AFG; and
 - (2) section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) or section 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Lisa Bevan
Company Secretary
Australian Finance Group Ltd

This notice has been authorised for release to ASX by the AFG Board of Directors.

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For further information:

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