



## Announcement Summary

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**Entity name**

BLACKHAM RESOURCES LIMITED

**Applicable security for the reorganisation**

BLK	ORDINARY FULLY PAID
BLKOB	OPTION EXPIRING 12-OCT-2020
BLKAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Monday May 25, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Friday June 5, 2020

**Record Date**

Tuesday June 9, 2020

**Issue Date**

Tuesday June 16, 2020

**Additional Information**

None
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**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

BLACKHAM RESOURCES LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

18119887606

#### 1.3 ASX issuer code

BLK

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

Monday May 25, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

BLK

##### ASX +Security Description

ORDINARY FULLY PAID

BLKOB

OPTION EXPIRING 12-OCT-2020

BLKAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday June 2, 2020	<input checked="" type="checkbox"/> Actual	No

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Tuesday June 9, 2020

**3.2 Date of +security holder meeting**

Tuesday June 2, 2020

**3.2a Effective date of consolidation or split**

Wednesday June 3, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Thursday June 4, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Friday June 5, 2020

**3.5 Record date**

Tuesday June 9, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday June 10, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday June 16, 2020

**3.8 Trading starts on a normal T+2 basis**

Wednesday June 17, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday June 19, 2020

**Part 4 - Event type and details****4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

**Part 5 - +Securities on issue before and after consolidation or split****5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

BLK

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

10,028,258,811

**Number on issue post  
consolidation or split**

100,282,588

**Estimate/Actual**☒ Actual**ASX +Security Code**

BLKOB

**ASX +Security Description**

OPTION EXPIRING 12-OCT-2020

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

673,638,562

**Number on issue post  
consolidation or split**

6,736,386

**Estimate/Actual**☒ Actual**ASX +Security Code**

BLKAB

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

187,618,368

**Number on issue post  
consolidation or split**

1,876,184

**Estimate/Actual**☒ Actual**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
BLKOB	OPTION EXPIRING 12-OCT-2020	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Quoted	\$ 0.03000000	\$ 3.00000000
ASX +Security Code	ASX +Security Description	
BLKAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

None

### 6.2 Additional information for inclusion in the Announcement Summary

None