

28 May 2020

Sandra Wutete
Senior Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

By email: sandra.wutete@asx.com.au
tradinghaltspert@asx.com.au

Dear Sandra,

Request for voluntary trading halt pending announcement regarding earnings guidance

Pursuant to Listing Rule 17.1, Austal Limited (ASX: ASB) (Austal) requests a voluntary trading halt in its securities pending an announcement in relation to improved earnings guidance for FY2020.

The Company requests that the trading halt takes effect immediately and continues until the release of the relevant announcement, or no later than commencement of trading on Friday 29 May 2020 (whichever is earlier).

Austal is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Adrian Strang
Company Secretary
Austal Ltd