

29 May 2020

Cleansing Notice

GTI Resources Limited (**GTI** or the **Company**) advises that further to the Appendix 2A lodged on 22 May 2020 for the issue of 5,000,000 fully paid ordinary shares, the relevant notice under Section 708A(5) is provided below:

Notice given under Section 708A(5) of the Corporations Act 2001 Cth (the “Act”)

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company advises that in relation to the issue of 5,000,000 ordinary shares (the **Shares**) that as at the date of this notice:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

Ends

This update is authorised on behalf of GTI Resources Limited by:

Emma Gilbert
Company Secretary
GTI Resources Limited