

EcoGraf SPP Offer Website Open

EcoGraf Limited (“EcoGraf” or “the Company”) (ASX:EGR) is pleased to announce that Link Market Services Limited has launched a website for the EcoGraf Share Purchase Plan Offer (SPP) to enable all eligible shareholders to apply online.

The EcoGraf SPP website can be accessed at: <https://events.miraqle.com/EGR-offer>

Eligible shareholders wishing to apply online for shares under the SPP should:

- Complete the necessary security checks to access the website.
- Enter the following details when prompted:
 - Holder Identification Number (HIN) or Securityholder Reference Number (SRN);
 - Name of your registered holding;
 - Country of your registered holding; and
 - Postal code of your registered holding.
- Download and read the SPP Offer Booklet and seek appropriate professional advice if necessary.
- Download your personalised application form with your BPAY® reference number; and
- Make payment via BPAY® using Biller Code **318428** and your personalised BPAY® reference number on your application form.

Eligible shareholders are being offered the opportunity to apply for up to A\$30,000 worth of fully paid ordinary shares at 6.5 cents each (refer ASX Announcement *Share Purchase Plan Offer Document* 28 May 2020).

The SPP Offer is scheduled to close on Monday 22 June 2020, however the Company reserves the right to close the SPP Offer early and eligible shareholders wishing to apply are encouraged to do so as soon as possible.

This announcement is authorised for release by Andrew Spinks, Managing Director.

For further information, please contact:

INVESTORS

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About EcoGraf

Founded on a commitment to innovation and sustainability, EcoGraf is building a vertically integrated business to produce high purity graphite for the lithium-ion battery market.

The new state-of-the-art processing facility in Western Australia will manufacture spherical graphite products for export to Asia, Europe and North America using a superior, environmentally responsible purification technology to provide customers with sustainably produced, high performance battery anode graphite. In time the battery graphite production base will be expanded to include additional facilities in Europe and North America to support the global transition to clean, renewable energy in the coming decade.

To complement the battery graphite operations, EcoGraf is also developing the TanzGraphite natural flake graphite business, commencing with the Epanko Graphite Project, which will supply additional feedstock for the spherical graphite processing facilities and provide customers with a long term supply of high quality graphite products for industrial applications such as refractories, recarburisers and lubricants.

